



Boston Athenaeum
10½ Beacon Street, Boston, MA 02108
bostonathenaeum.org

BROMFIELD SOCIETY – CONFIDENTIAL REPLY

Let us know how we may honor your legacy.

The John Bromfield Society recognizes individuals who include the Boston Athenaeum in their estate or long-term financial plans. If you have already done so, or are considering it, we would be honored to welcome you into this community of donors who sustain the Athenaeum's future.

Name(s):

Please check all that apply:

- ☐ I have included the Boston Athenaeum in my estate plans, and I am happy to be recognized as a member of the Bromfield Society.
- ☐ I have included the Athenaeum in my plans but prefer to remain anonymous at this time.
- ☐ I am considering a legacy gift and would like more information.

Type of Gift (if known):

- ☐ Bequest – Specific amount: \$_____ or Percentage of estate: _____%
- ☐ Charitable trust
- ☐ Retirement plan assets
- ☐ Life insurance policy
- ☐ Real estate
- ☐ Other: _____

Optional: Gift Designation or Notes (please attach any pertinent pages of your estate plan):

Name Preference in Annual Report (optional):

Would you like to speak with someone about your gift or how it might be recognized?

- ☐ Yes, please contact me. Phone: _____

Thank you for considering a legacy with the Boston Athenæum. Your vision ensures that our mission will thrive for generations to come.